



MACST



Mifflinburg Area Community Scholarship Trust Inc.

Thank you for your desire to donate stock to MACST. Support from donors like you enables MACST to support post-secondary educational excellence for Mifflinburg students in perpetuity.

MACST maintains a brokerage account at Charles Schwab & Co. that is managed professionally by Buffalo Valley Wealth Plus. It is MACST's policy to immediately liquidate all donated stock in order to maintain its overall diversified investment strategy.

Please provide the following instructions to your sending brokerage institution to initiate the transfer to MACST's account at Schwab:

Receiving Institution: **Charles Schwab & Co.**

1945 Northwestern Drive

El Paso, TX 79912

Receiving Account Number: **6843-2744**

Receiving Account Title/Registration:

MIFFLINBURG AREA COMMUNITY SCHOLARSHIP TRUST INC

DTC Clearing Number: **0164, Code 40**

If you have questions, please reach out to **Brian Fee** who will be on point at **570-713-9160**. You will be promptly notified when your gift has been received via a phone call or email. Per IRS rules, the value of your donation will be calculated as the average (arithmetic mean) of the highest and lowest trading prices of your stock times the number of shares on the day of your donation.

Best,

Brian Fee
570-713-9160
bfee1@yahoo.com